



JANUARY 28 - APRIL 15

Appointments only - Tuesday - Friday

Please call 513-569-1840, Option 4 to schedule your appointment.

We accept walk-ins on Saturdays | 9a.m. (first come, first served).

WHAT TO BRING:



Photo ID

for primary taxpayer and spouse, if applicable, Spouse must be present.



Social Security Card

or ITIN (Individual Taxpayer Identification Number) notices or cards for everyone listed on tax return.



Income Statements

All W-2's, 1099's, 1098, bank/financial statements.



Other Documents

Last year's tax return and proof of expenses: home, medical, charitable, etc.



Healthcare Statements

Healthcare Statement Forms: 1095-A, 1095-B, or 1095-C.



Account Information

Account and routing numbers for direct deposit.

*Income below 400% of Federal Poverty Guidelines.
(See U.S. Poverty Guidelines for 2020).



U.S. Poverty Guidelines for 2020

| Household Size | 100% | 133% | 138% | 250% | 400% |
|----------------|----------|----------|----------|-----------|-----------|
| 1 | \$12,490 | \$16,612 | \$17,236 | \$31,225 | \$49,960 |
| 2 | \$16,910 | \$22,490 | \$23,336 | \$42,275 | \$67,640 |
| 3 | \$21,330 | \$28,369 | \$29,435 | \$53,325 | \$85,320 |
| 4 | \$25,750 | \$34,248 | \$35,535 | \$64,375 | \$103,000 |
| 5 | \$30,170 | \$40,126 | \$41,635 | \$75,425 | \$120,680 |
| 6 | \$34,590 | \$46,005 | \$47,734 | \$86,475 | \$138,360 |
| 7 | \$39,010 | \$51,883 | \$53,834 | \$97,525 | \$156,040 |
| 8 | \$43,430 | \$57,762 | \$59,933 | \$108,575 | \$173,720 |

*For households with more than 8, add \$17,680 to the last number in the 400% column for each additional person.